

Contents lists available at ScienceDirect

Heliyon

journal homepage: www.cell.com/heliyon



Research article

Cost-optimal nZEB reform strategies and the influence of building orientation for Mediterranean university buildings: case study of the University of Málaga



Daniela Carolina Da Costa Duarte, Carlos Rosa-Jiménez

Universidad de Málaga - Escuela Técnica Superior de Arquitectura de Málaga. Campus El Ejido, Plaza El Ejido, nº 2, Málaga, Andalucía, 29013, Spain

ARTICLE INFO

Keywords: Nearly zero-energy building (nZEB) Energy simulation Cost-optimal level Energy savings Retrofitting strategies

ABSTRACT

The Energy Performance of Buildings Directive (EPBD) requires the transformation of European buildings into nearly zero-energy buildings (nZEBs) before 2050 as a mitigation strategy against the imminent climate emergency. This paper aims to determine the cost-optimal nZEB reform strategy for Spanish university buildings located in the Mediterranean climate, evaluating the influence of the building's orientation on nZEB cost optimality. The present work carries out a case study on three similar buildings at the University of Málaga. The optimal cost-efficiency nZEB reform strategy is determined, rigorously maintaining the formal design of the building through energy simulations with Sefaira Systems software under the EPBD framework. Six reform options were proposed to determine the cost-optimal strategy meeting nZEB requirements for each building. The results show that the most profitable strategy is to improve the efficiency of the thermal envelope and the HVAC system, reducing the energy consumption of the studied buildings by 85–93%. Although a general strategy for nZEB renovations was identified, building orientation proved to be a governing factor in energy performance. As such, the cost-optimal reform strategy was found to be specific to each particular building.

1. Introduction

An imminent climate emergency is a prominent international challenge that requires transformative action towards greenhouse gas (GHG) emission reductions (Masson-Delmotte et al., 2018). The European Union (EU) and its Member States (MS) have committed to a minimum 40% GHG emissions reduction target before 2030 while increasing energy efficiency by at least 32.5% and renewable energy penetration by at least 32% compared to reference 1990 levels (European Commission, 2014). Buildings account for approximately 40% of the final energy consumption and 36% of the $\rm CO_2$ emissions in the EU (Eurostat, 2019). At a national level, 30% of the electricity consumption in Spain is attributed to the building sector, 41% of which corresponds to non-residential buildings (Government of Spain, 2020). As such, the energy rehabilitation of the building sector presents a great opportunity for achieving EU climate change mitigation goals.

Under this context, the Energy Performance of Buildings Directive (EPDB) Recast establishes nearly zero-energy buildings (nZEBs) as the new EU construction standard after 2021. It requires that the existing public building stock be transformed to nZEB at an average annual rate of

The rehabilitation of academic buildings could provide a great impetus towards meeting nZEB targets, as tertiary buildings represent 25% of the existing building stock in the EU, 17% of which is intended for educational use (Economidou et al., 2011). Public university buildings in Spain are of particular interest, as their primary non-renewable energy consumption is approximately 2–16 times greater than the nZEB standard (Medrano et al., 2018). Vested interest has been placed in the Mediterranean climate zone, as it covers more than 20% of the territorial surface of Spain (Cárcel-Carrasco et al., 2017), and most southern European countries are not adequately prepared to implement the nZEB standard (López-Ochoa et al., 2019).

Although numerous studies have been published in the last five years on energy rehabilitation strategies for academic buildings situated in temperate EU countries (Table 1), no previous research has been conducted on nZEB reform strategies for university buildings located in southern Spain. Furthermore, no previous research has yet to be conducted on the influence

^{3%,} considering a regional-specific cost-optimal retrofit level (European Parliament, 2010). The effectiveness and profitability of nZEB renovation strategies depend on the type of building, location, and climate (D'Agostino and Parker, 2018).

^{*} Corresponding author. E-mail address: cjrosa@uma.es (C. Rosa-Jiménez).

 $\textbf{Table 1.} \ \ \textbf{Published studies on nZEB rehabilitation of academic buildings in temperate EU countries.}$

Study	Country	Location	KCCS	Typology
ZEMedS (2015a)	France	Montpellier	Csa	School
ZEMedS (2015b)	France	Bédarieux	Cfa	School
ZEMedS (2015c, 2015d)	Greece	Athens	Csa	School
Congedo et al. (2016)	Italy	Puglia region	Csa	School
ZEMedS (2015e)	Italy	Colle di Val d'Elsa	Csa	School
ZEMedS (2015f)	Italy	San Miniato Basso	Csa	School
Rospi et al. (2017)	Italy	Matera	Csa	School
Dalla Mora et al. (2017)	Italy	North East Region	Cfa	School
Salvalai et al. (2017)	Italy	Lecco	Cfa	School
Zinzi et al. (2016)	Italy	Cesena	Cfa	School
Berardi et al. (2017)	Spain	Barcelona	Csa	School
Gaitani et al. (2015)	Spain	Catalonia	Csa	School
ZEMedS (2015g)	Spain	Badalona	Csa	School
López-Ochoa et al. (2019)	Spain	Logroño	Cfb	School
ZEMedS (2015h)	Spain	Avià	Cfb	School
Soutullo Castro et al. (2019)	Spain	Gijón	Cfb	University
Ascione et al. (2017, 2015)	Italy	Benevento	Csa	University
Ferrari and Beccali (2017)	Italy	Milan	Cfa	University
Semprini et al. (2016)	Italy	Bologna	Cfa	University

Köppen Climate Classification System (KCCS):

Csa = Mediterranean climate with hot summers

Cfa = Humid subtropical climate

Cfb = Oceanic climate

of Spanish academic building orientation on nZEB cost optimality. Under this context, the present work aims to determine the cost-optimal nZEB reform strategy for Spanish university buildings located in the Mediterranean climate, evaluating the influence of the building's orientation on nZEB cost optimality by investigating the following three questions:

1. What is the optimal energy efficiency for the thermal envelope of university buildings in the Mediterranean climate?

- 2. What is the cost-optimal renovation strategy required to transform existing Mediterranean university buildings to nZEB without altering the architectural form?
- 3. What is the influence of building orientation on the cost-optimal nZEB renovation strategy for existing university buildings in the Mediterranean climate?

A case study was conducted on three representative lecture halls of the University of Málaga in southern Spain to answer these questions through thermodynamic energy simulations with Sefaira Systems software. These three contemporary buildings feature an almost identical floor plan and occupancy profile, but are each oriented in a distinct direction, presenting a unique opportunity for evaluating the influence of building orientation on cost-optimal nZEB reform strategies.

2. Background

Both the Paris Agreement and the EPBD have impulsed the publication of numerous studies on cost-optimal nZEB reform strategies for EU academic buildings, including those conducted by D'Agostino and Parker (2018) throughout Europe and Ascione et al. (2019) in the Mediterranean region. Table 1 enlists previous studies on nZEB renovations in academic buildings located in Mediterranean European countries by academic typology, climate, and location, namely, Spain, Italy, Greece, and France. The closest study was performed by Soto Francés et al. (2020) on nZEB school reformations under the European SHERPA Project. Only two studies (Ascione et al., 2015, 2017) analyse university buildings in the Mediterranean climate (Köppen classification Csa and Csb). However, no studies have been previously conducted on nZEB refurbishments for universities located in southern Spain.

In the Spanish context, studies exist on the cost-optimal nZEB refurbishment methods for residential buildings (Aguacil et al., 2017; Las-Heras-casas et al., 2021), as well as comparative studies on the evolution of the Spanish regulative framework for energy savings pertaining to the residential and academic building sectors (López-Ochoa et al., 2021). Soutullo Castro et al. (2019) developed a methodology based on dynamic simulation tools and a decision matrix for identifying the construction costs and burdens of individual retrofit measures aiming to achieve nZEB status among Spanish schools. Specifically concerning

Table 2. Benchmark nZEB renovation strategies in academic buildings in temperate EU countries.

Reference nZEB refurbishment case study		nZEB renova	ntion strategy									
		Facade					Windows		Solar protection			
Study	Year built	Floor area (m²)	External XPS insulation	External EPS insulation	External natural fibre insulation	Cool coating plaster	Internal plaster insulation	Internal natural fibre insulation	Double pane glazing	Low emissivity glazing	External mobile slats	Interior curtains
Berardi et al. (2017)	1980s	1,641	•	-	-	-	-	-	•	•	-	-
Gaitani et al. (2015)	1977	1,366	•			-	-	-	•	•	•	-
Ascione et al. (2017)	1990s	6,459	•	-	-	•	-	-	•	•	•	-
Rospi et al. (2017)	1992	3,484				-		•	•	•	-	-
Congedo et al. (2016)	1977	1,077	-	-	•	-	-	-	•	•	-	-
ZEMedS (2015c)	1982	1,832	-	•	-	•	-	-	•	•	-	•
ZEMedS (2015g)	1979	1,147	-	•	-	-	-	-	•	•	•	-
ZEMedS (2015e)	1975	2,500	-	•	-	•	-	-	•	•	-	•
Rey-Hernández et al. (2018)	2014	5,920	-	-	-	-	•	-	-	-	•	-

university buildings in Spain, new constructions such as the LUCIA building at the University of Valladolid have not met the nZEB definition established by the EPBD (Rey-Hernández et al., 2018), despite being designated the most efficient building in Europe and the second most efficient building worldwide in 2015 (Davis, 2016).

Table 2 presents benchmark cost-optimal nZEB reform strategies applied throughout different academic buildings in Mediterranean Europe. There is a definite pattern in the identified optimal nZEB retrofit strategies, promoting elevated thermal envelope insulation, energy-efficient equipment, and on-site renewable energy generation. Reduced values of thermal transmittance and solar heat gain coefficients prove to be an indispensable strategy, as all benchmark nZEB reform strategies include the installation of double-glazed, low-emissivity windows. All studies recommend increasing the insulation of facades, with external thermal insulation systems being the most common solution. Not all studies document the need for increasing roofing insulation levels, concluding that the optimal insulation type depends on the roofs structural composition, with external insulation being the preferred method for flat roofs.

Regarding the optimal reform strategy for heating, ventilation, and air conditioning (HVAC) systems, upgrading existing systems has been deemed necessary only when the current system is of very low efficiency. The optimal type of HVAC system is correlated with the type of renewable energy available on-site. Studies conducted in areas of high geothermal activity recommend geothermal heat pumps, areas with direct access to biomass material promote biomass boilers or combined heat and power systems, and areas of high solar irradiation recommend high-efficiency electric heat pumps. These studies tend to discourage daylighting as a reform strategy, as the construction of new windows and skylights entails a major investment cost that is not sufficiently compensated by long-term lighting electricity savings. On the other hand, LED lighting solutions appear to be complementary - rather than essential - strategy.

Photovoltaic (PV) panel installation has proven fundamental for nZEB academic building renovations in Mediterranean climate zones. Gallo et al. (2014) assert the feasibility of nZEB renovations in Spain due to the recent acquisition cost reductions for this technology, coupled with significant advances in the administrative, technical, and economic conditions for renewable electricity self-consumption in the country.

Previous comparative studies focus on the impact of diverse building typologies and climates on cost-optimal nZEB reform strategies. However, no studies have yet been performed on the influence of building

orientation on nZEB reform cost optimality, particularly for university buildings in southern Spain. The present study presents a unique opportunity to fill this research gap. Three of the most important existing lecture halls of the University of Málaga are identical in design and use, but are each oriented in a different direction.

3. Methodology

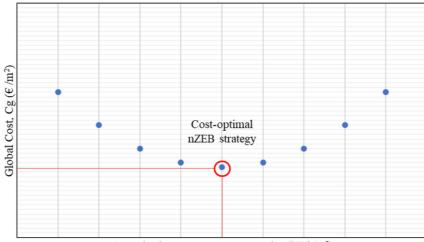
The EPBD defines a nZEB as a high-energy-performance building with minimal operational primary energy consumption that is almost completely compensated by renewable energy generated in situ or nearby over an annual balance period (European Parliament, 2010). Whereas final energy refers to the consumption by the end-user, primary energy refers to the energy generated at its source; that is, the final energy consumed by the building plus transformation, transport, distribution, and storage losses. Final energy consumption is converted to primary energy consumption through the primary energy conversion factor, which has a value of 1 for renewable energy and 1.954 for non-renewable energy in mainland Spain (IDAE, 2016).

However, the EPBD does not define minimum performance standards for nZEB and requires MS to define cost-optimal national or regional thresholds according to the building typology and the climate zone. For tertiary buildings situated in the Mediterranean climate, Recommendation (EU) 2016/1318 suggests a maximum total primary energy consumption rate of 90 kWh/m²yr. The non-renewable share should not surpass 30 kWh/m²yr (European Commission, 2016). The latest revision of the Spanish Building Code (CTE) came into force in September 2020 and defined the following thresholds for tertiary nZEBs located in the Mediterranean climate: maximum total primary energy consumption rate of 155 + 9CFI kWh/m²yr with a maximum non-renewable share of 55 + 8CFI kWh/m²yr, whereby CFI corresponds to the average internal energy load per unit area of the building in W/m² (Ministerio de Fomento, 2019).

The current EPBD legislative framework seeks to adapt the nZEB definition to individual MS contexts (Cuniberti, 2017). Still, the resulting variability raises the need to develop a harmonized comparison methodology and a standardized nZEB performance criterion at the EU level (D'Agostino and Parker, 2018). In the absence of a harmonized criterion, this work adopts the energy consumption thresholds proposed in Recommendation (EU) 2016/1318 with the aim of increasing the comparability of results against studies carried out in other MSs of similar climatic conditions, regardless of the average building internal load.

nZEB renovation strategy												
Roof				HVAC syste	m				Lighting			Energy
External XPS panel insulation	External EPS tile insulation	Cool coating paint	Internal natural fibre insulation	High efficiency electric heat pump	High efficiency biomass heater	High efficiency geothermal heat pump	High efficiency earth-air heat exchanger	Mechanical ventilation with heat recovery	LED lighting	Natural daylighting through skylights	Smart lighting, daylight and occupation sensors	Photovoltaic (PV) plant
•	-	-	-	-	•	-	-	-	•	-	-	•
•	-	-	-	-	-	•	-	•	•	-	-	•
•	-	•	-	•	-	-	-	-	-	-	-	•
-	-	-	•	•	-	-	-	-	-	-	-	-
-	-	-	-	-	-	•	-	•	-	-	-	•
-	•	•	-	-	-	-	-	•	•	-	-	•
-	-	-	•	-	-	-	-	•	•	-	-	•
-	•	•	-	-	-	-	-	-	•	-	-	•
-	-	-	-	-	•	-	•	•	•	•	•	•

Cost-optimization curve



Annual primary energy consumption(kWh/m2)

Figure 1. Cost-optimal nZEB renovation curve.

Additionally, CTE thresholds are more than double the recommendation (EU) 2016/1318 values, and the most stringent nZEB definition should be adopted in light of the progressively increased level of demand in environmental regulation.

The cost-optimal level for nZEB renovations follows the comparative methodological framework established in Commission Delegated Regulation (EU) No 244/2012, whereby the global cost (Cg) of each renovation strategy considered is graphed as a function of the annual total primary energy consumption of the building. The cost-optimal strategy corresponds to the lowest point of the resulting curve as shown in Figure 1 (European Commission, 2012) (BPIE, 2010, p. 13).

The calculation procedure of the global cost is established in UNE-EN 15459 (AENOR, 2018). It is defined as the total sum of the investment cost of the nZEB renovations plus the annual costs of electricity, operation, maintenance, and replacement. For a macroeconomic analysis, Cg also considers the monetization of annual $\rm CO_2$ emissions associated with the non-renewable energy consumption of the building. Cg is expressed as a single total amount per square metre of built surface in net present value (NPV) for the year the energy rehabilitation is carried out. The involved equations and variable definitions are presented in Tables 3 and 4, respectively.

The research mechanism involved energy simulations with Sefaira Systems software, a simplified online platform for simulating building energy performance that provides comparative results between numerous design options within a few minutes (Li, 2017). Sefaira

Table 3. Equations used to determine the cost-optimal level of nZEB renovations.

#	Name	Description
1	Primary energy	$Q_{p,i} = Q_{f,i} \cdot f_{elct}$
2	Global cost	$C_g(r_0) = \frac{C_i + \sum_{j=1}^n [\sum_{j=1}^\tau (C_{a,i}(j) \cdot R_d(i) + C_{c,i}(j)) - V_{f,\tau} \cdot R_d(r)]}{SU}$
3	Annual cost	$C_{a,i}(j) = C_{e,i}(j) + C_{m,i}(j) + C_{f,i}(j) + C_{so,i}(j)$
4	Electricity cost	$C_{e,i} = Q_{p_no_ren,i} \cdot T_i$
5	Electricity rate	$T_i = T_{\tau_0} \cdot \left(1 + R X_e / 100\right)^{i-1}$
6	Discount rate	$R_d(i) = \left(\frac{1}{1+(r/100)}\right)^i$
7	CO ₂ monetization	$\begin{array}{l} \sum_{i=1}^{\tau} C_{c,i}(j) = \sum_{i=\tau_0}^{2025} (t_{CO_2 eq,i} \cdot M_{<2025}) + \\ \sum_{i=2026}^{2030} (t_{CO_2 eq,i} \cdot M_{2025-2030}) + \sum_{i=2031}^{\tau} (t_{CO_2 eq,i} \cdot M_{>2030}) \end{array}$
8	CO ₂ emissions	$t_{CO_2eq,i} = Q_{f_no_ren,i} \cdot C_{elct}$

Systems is a user-friendly interface for the EnergyPlus simulation engine, one of the most robust and widely accepted energy simulation tools in the research community (Corrado and Fabrizio, 2019). An energy model of the current state of the studied buildings was developed following in-person inspections and a thorough blueprint evaluation. The models and current consumption results were validated against historic energy

Table 4. Definition of variables for the determination of the cost-optimal level of nZEB renovations.

HZED TCHOVULI	ons.	
Symbol	Definition	Unit
$Q_{p,i}$	Annual primary energy consumption in year i	kWh
$Q_{f,i}$	Annual final energy consumption in year i	kWh
f_{elct}	Primary energy conversion factor	-
$C_g(\tau_0)$	Global cost in NPV for the year of initial investment	€/m²
C_i	Initial inversion cost, excluding incentives	€
$C_{a,i}(j)$	Annual costs for component j in year i	€/year
R _d (i)	Discount rate for year i	%
$C_{c,i}(j)$	Annual CO ₂ monetization for year i	€
$V_{f,\tau}(i)$	Final value of component j at the end of the building lifespan	€
SU	Building built area	m^2
τ	Building lifespan	years
τ_0	Starting year of renovation	-
i	Year in question	-
j	nZEB renovation component in question	-
n	Total number of nZEB renovation components	-
$C_{e}(j)$	Annual electricity cost for component j in year i	€/year
C _m (j)	Annual maintenance cost for component j in year i	€/year
$C_f(j)$	Annual operation cost for component j in year i	€/year
$C_{so}(j)$	Annual replacement cost for component j in year i	€/year
Q _{p_no_ren,i}	Annual non-renewable primary energy consumption in year i	kWh
T_i	Electricity rate in year i	€/kWh
$T_{\tau 0}$	Electricity rate in the initial investment year	€/kWh
RX _e	Primary energy cost evolution rate	%
r	Inflation rate	%
$t_{CO_2eq,i}$	Annual CO_2 emissions for non-renewable energy consumption in year i	tCO_2
M < 2025	CO ₂ cost before year 2025	€/tCO ₂
M2025-2030	CO_2 cost from ear 2025 to 2030	€/tCO ₂
M > 2030	CO ₂ cost after year 2050	€/tCO ₂
Q _{f_no_ren,i}	Annual non-renewable final energy consumption in year i	kWh
C _{elct}	CO ₂ conversion factor	-

Figure 2. From left to right, Aulario López de Peñalver, Aulario Gerald Brenan, and Aulario Severo Ochoa.

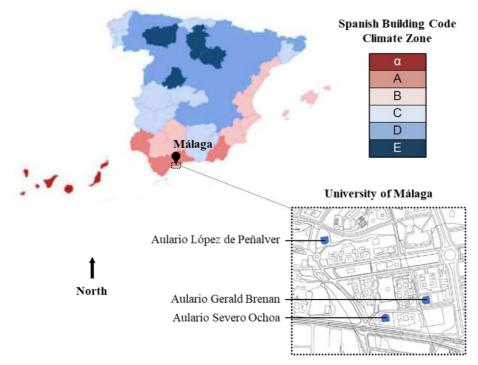


Figure 3. Location of the case study.

Table 5. Key	geometric	parameters	of the	studied	buildings.
--------------	-----------	------------	--------	---------	------------

Geometric parameter		López de Peñalver	Gerald Brenan	Severo Ochoa
Total floor area (m²)		3,195	3,195	4,853
Total envelope area (m ²)		4,939	4,939	5,682
Building volume (m ³)		13,586	13,586	20,048
Shape factor		0.36	0.36	0.28
Facade A	Orientation	S (169°)	W (260°)	N (353°)
	Surface (m ²)	387	387	565
	%Windows	22%	22%	15%
	Shading element	Eave	Eave	None
Facade B	Orientation	W (259°)	N (350°)	E (83°)
	Surface (m ²)	377	377	550
	%Windows	19%	15%	11%
	Shading element	Exterior blinds	Exterior blinds	Exterior blinds
Facade C	Orientation	N (349°)	E (80°)	S (173°)
	Surface (m ²)	473	473	692
	%Windows	25%	25%	19%
	Shading element	Exterior blinds	Exterior blinds	Interior curtains
Facade D	Orientation	E (79°)	S (170°)	W (263°)
	Surface (m ²)	377	377	550
	%Windows	22%	18%	10%
	Shading element	Exterior blinds	Exterior blinds	Interior curtains
Roof	Surface (m ²)	1,669	1,669	1,669
	%Windows	10%	10%	10%
Floor slab	Surface (m ²)	1,657	1,657	1,657

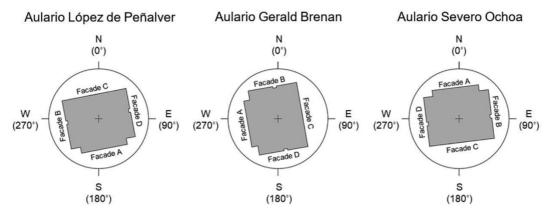


Figure 4. Orientation of the studied buildings. Building entrance through Facade A.

bills of the University of Málaga, with a percent error less than 4%, indicating good reliability of the results.

Six reform options were proposed and optimized individually for each building in terms of cost efficiency following Commission Delegated Regulation (EU) No 244/2012 and UNE-EN 15459 procedures explained above (European Commission, 2012), and (AENOR, 2018), respectively. The optimized options were then combined in a total of 31 reform combinations to determine which combinations meet the nZEB requirements for each building. Cost-optimization was then performed among the combinations meeting the nZEB requirements to identify the cost-optimal strategy for each building. The scope of the energy models conducted under this study encompasses (i) on-site energy production and (ii) energy demands for climatization and lightning. Domestic hot water needs are excluded from the scope of the study, given that the evaluated buildings are academic lecture halls with minimal hot water use.

4. Case study

4.1. Building description

This case study evaluates three university lecture halls located in Campus Teatinos at the City of Málaga, Spain, namely, the Aulario Lopez de Peñalver, Aulario Gerald Brenan, and Aulario Severo Ochoa (Figure 2). The City of Málaga is classified as a "Climate Zone A" according to DB-HE 2019, "Climate Csa - Mediterranean Climate with Hot Summers" according to the Köppen Climate Classification System, and "Mediterranean Climate" according to Commission Recommendation (EU) 2016/1318 (Figure 3).

The three buildings were built in 1994 with almost identical floor plans and occupancy profiles. The architectural form consists of a twostoried regular parallelepiped containing a series of classrooms and



Figure 5. Exterior blinds at Aulario López de Peñalver.

offices distributed in a U-shape around a central double-height gallery illuminated by a large pyramid-shaped skylight. The Aulario Severo Ochoa also features a semibasement with additional classrooms and a dedicated storage area. Key geometric aspects of each building are presented in Table 5. Each building is oriented differently, enabling the evaluation of building orientation on nZEB retrofit optimality (Figure 4).

The current thermal envelope was built according to the NBE-CT-79 Spanish Building Code in force at the time of construction. The buildings have a non-trafficable inverted flat roof without air chambers and 30 mm extruded polyethylene (XPS) insulation for a total thermal transmittance of 0.84 W/m 2 K. The slab in contact with the ground has a thermal transmittance of 1.69 W/m 2 K with unknown thermal insulation or impermeabilization layers. The facades are composed of double-layered brick walls with nonventilated air chambers and 40 mm of internal fibreglass insulation with a total thermal transmittance of 0.54 W/ m^2 K.

Windows are single-paned equipped with metal frames without thermal breaks, and have a global heat gain coefficient of 0.85 and a thermal transmittance of $5.7~\mathrm{W/m^2K}$. A combination of shading elements (eaves, exterior blinds, and interior curtains) is currently used to protect the windows for solar incidence and have been incorporated within the Sefaira Systems energy simulation models. The windows of Facades B, C, and D are equipped with manually operated exterior blinds consisting of 145 mm wide vertical PVC louvres (Figure 5). Facade A at both Aularios López de Peñalver and Gerald Brenan feature a reinforced concrete overhang (18 m \times 2 m) which protects the glazed doors from the sun in summer, but allows the sun to shine through in winter (Figure 6).

An important source of uncertainty that can significantly influence energy simulation results is the definition of the constructive walls and openings in the energy simulation tool, precisely the building envelope thermal resistance layers necessary to solve the key energy balances and heat transfers for estimating the annual energy consumption. Soutullo Castro et al. (2019) argue that the best option is to specify each element



Figure 6. Eave covering the entrance of Aulario López de Peñalver.

Aulario López de Peñalver Base level First level C14 Class Office Common Storage C5 C7 C8 N 4 Aulario Gerald Brenan Base level First level Class Office Common Storage Aulario Severo Ochoa Base level First level Basement level Class Office P15 Common C2 Storage → N

Figure 7. Occupation profile zoning of the studied buildings.

Occupation profile parameter	Classroom	Office	Common	Storage	Source			
Occupant density (m ² /person)	2.5	10	10	10	ATECYR (2012)			
Equipment density (W/m²)	4.5	4.5	4.5	4.5	AICIA (2009)			
Lighting density (W/m²)	15	15	4	15	AENOR (2019)			
Ventilation rate (l/s person)	12.5	12.5	12.5	8.3	ATECYR (2012)			
Winter heating setpoint (°C)	20	20	20	20	AICIA (2009)			
Summer cooling setpoint (°C)	25	25	25	25	AICIA (2009)			
Active hours	Labour days	: 7 h – 22	h		AICIA (2009)			
	Saturdays: 7	h – 14 h						
	Sundays: no	Sundays: no occupancy (building closed)						

of the building envelope, including the presence of thermal bridges. The influence of possible thermal bridges that may be present at Aularios López de Peñalver, Severo Ochoa, and Gerald Brenan has been excluded from the scope of this study for the following reasons: (1) there is a lack of documentation on specific constructive details of the buildings, for which no information on the possible thermal bridges is available, and (2) Sefaira Systems software does not allow for the modelling of thermal bridges. Per Soutullo Castro et al. (2019), an average U-value was introduced for each facade wall, which increases the uncertainty of the modelling process.

Despite this important source of uncertainty, model validations against historic energy bills show an uncertainty inferior to 4% in current building energy consumption, indicating good reliability of results, given that an acceptable uncertainty range for an accurate energy simulation model lies between $\pm 10\%$ and $\pm 30\%$ (Soutullo Castro et al., 2019).

The HVAC system consists of an electric heat pump with aCOP of 2 and an EER of 1.8. Due to the age of the buildings and a lack of appropriate documentation, no information is available on the SCOP and SEER of the current HVAC system. The artificial lighting system consists of compact fluorescence downlights in common areas and 16 mm linear



Figure 8. Breakdown of current energy consumption of the studied buildings.

Table 7. Annual final energy consumption obtained from the Smart Campus Vice-Rectorate.

Building	Area (m²)	Annual Final E	Annual Final Energy Consumption (kWh)					
		2013	2014	2015	2016	2017	2018	Average
Faculty of Medicine	20867	1661373	1805106	1566379	1238516	1222592	1245719	1456614
General Library	5906	470219	510900	443333	350538	346030	352577	412266
Aulario López de Peñalver	3195	254377	276384	239832	189632	187194	190735	223026
Total	29968	2385969	2592690	2249545	1778686	1755817	1789031	2091906

Table 8. Rehabilitation options considered.

Refo	rm option	Parameter	Current value	New value
P1	Solar PV panels on the roof	Annual production capacity, Cp (kWh/m ² of total building area)	0	65
P2	Double-pane argon-cavity low-emissivity windows	Thermal transmittance, U (W/m ² K)	5.70	1.40
	with PVC frame	Solar heat-gain coefficient, g	0.85	0.60
Р3	80 mm exterior roof XPS insulation boards	Thermal transmittance, U (W/m²K)	0.84	0.34
P4	60 mm exterior façade thermal insulative mortar	Thermal transmittance, U (W/m²K)	0.54	0.30
P5	High-efficiency air-air	COP	2.00	4.50
	electric heat pump	SCOP	NI	4.44
		EER	1.80	4.15
		SEER	NI	8.29
P6	Building-wide LED lighting system	Power (W/m ²)	15.00	5.70

NI- No information available.

fluorescent ceiling-mount secular lattices in the classrooms and office spaces.

The occupancy profile was set as "Non-Residential Building of Medium Intensity, 16 h" according to the recognized Conditions of Acceptance of Alternative Procedures to LIDER and CALENER (AICIA, 2009). The "one-zone per room" simulation method from Sefaira Systems was chosen to better represent the occupancy profile, considering classroom, office, storage, and common areas, as per Figure 7 and Table 6.

4.2. Current energy consumption

Energy simulation results showed that the buildings' current total primary energy consumption exceeds the nZEB limit of 90 kWh/m² year established by the EPBD. Annually, Aulario López de Peñalver consumes 131 kWh/m², Aulario Gerald Brenan consumes 158 kWh/m², and Aulario Severo Ochoa consumes 141 kWh/m². Approximately 75% of the energy consumption corresponds to cooling, heating, and ventilation. In comparison, the remaining 25% is attributed to lighting and equipment (Figure 8), prioritising the performance increase of the thermal envelope and the HVAC system.

Energy models were validated by comparing the current annual primary energy consumption results for Aulario López de Peñalver

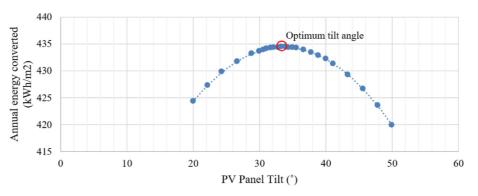


Figure 9. Annual energy converted by unit area of PV panel as a function of panel tilt.

against the average annual primary consumption obtained from the building's electricity bills over the past 6 years. The Smart Campus Vice-Rectorate of the University of Málaga maintains annual records of the final energy consumed in kWh by certain groups of buildings on campus, since they are equipped with a collective, rather than individual, electricity metres. The final energy consumed by Aulario López de Peñalver is measured together with the consumption of the Faculty of Medicine and the General Library. No annual consumption data are available for Aulario Gerald Brenan and Aulario Severo Ochoa.

The annual final energy consumption of Aulario López de Peñalver was determined following the extraction procedure proposed by Medrano et al. (2018) to isolate the final energy consumption of individual buildings on Spanish university campuses equipped with collective electricity metres. According to the procedure, collective energy bills were normalized based on the useable area of the buildings (Table 7).

Isolation results show that the annual final energy consumption of Aulario López de Peñalver is currently 69.8 kWh/m², equivalent to annual primary energy consumption of 136.4 kWh/m². Compared

to the annual primary energy consumption of $131~\mathrm{kWh/m^2}$ obtained with the Sefaira software, a 3.96% margin of error is conserved for the models.

4.3. Rehabilitation options considered

A total of six nZEB reform options showing their effectiveness in the energy rehabilitation of Mediterranean schools were selected following a thorough review of the literature presented in Table 1. The six proposed options are presented in Table 8 and centre on increasing the thermal envelope and HVAC system's performance and incorporating in situ renewable energy.

Option P1 consists of installing grid-connected monocrystalline silicon PV panels featuring a rated power of 400 W, a nominal efficiency of 20%, and an annual degradation rate of 0.65%. Following optimization with Sefaira Systems software (Figure 9), the installation setup consists of a due south orientation and a tilt angle of 33.5°. A total of 465 m² of panels will be installed at Aulario López de Peñalver and Gerald Brenan each. In contrast, 725 m² will be installed at Aulario Severo Ochoa to

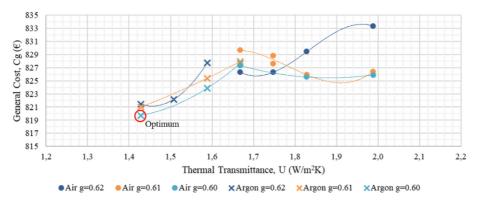


Figure 10. Cost-optimal window thermal insulation.

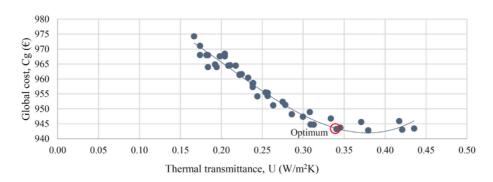


Figure 11. Cost-optimal roof thermal insulation level.

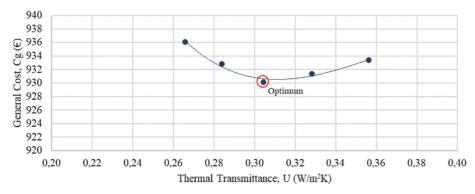


Figure 12. Cost-optimal facade thermal insulation level.

Table 9. Rehabilitation combinations evaluated.

Reform		

Two-fold	Threefold	Fourfold	Fivefold	Sixfold
P1+P2	P1+P2+P3	P1+P2+P3+P4	P1+P2+P3+P4+P5	P1+P2+P3+P4+P5+P6
P1+P3	P1+P2+P4	P1+P2+P3+P5	P1+P2+P3+P4+P6	
P1+P4	P1+P2+P5	P1+P2+P3+P6	P1+P2+P3+P5+P6	
P1+P5	P1+P2+P6	P1+P2+P4+P5	P1+P2+P4+P5+P6	
P1+P6	P1+P3+P4	P1+P2+P4+P6	P1+P3+P4+P5+P6	
	P1+P3+P5	P1+P2+P5+P6		
	P1+P3+P6	P1+P3+P4+P5		
	P1+P4+P5	P1+P3+P4+P6		
	P1+P4+P6	P1+P3+P5+P6		
	P1+P5+P6	P1+P4+P5+P6		

surpass the minimum required annual production capacity of 30 kWh/m² as per Recommendation (EU) 2016/1318, considering the space availability and structural capacity of the roof while avoiding mutual shading.

Target thermal transmittance values were optimized through Sefaira Systems software by varying the insulation level of the facades, the roof, and the windows (Figures 10, 11, 12). All windows will be replaced with double-pane argon-cavity (8/14/4) low-emissivity (e < 0.01) windows

with PVC frames (P2), 80 mm XPS panels (thermal conductivity of 0.036 W/mK) will be installed on the exterior of the roof (P3). Exterior thermal insulative mortar with a 60 mm thermal mortar finishing (thermal conductivity of 0.046 W/mK) will be applied on facade walls (P4). This thermal insulative mortar system facilitates the application process with a minimal intervention on the existing facades. The current electric airair heat pump will be replaced with a high-efficiency Model (P5). All

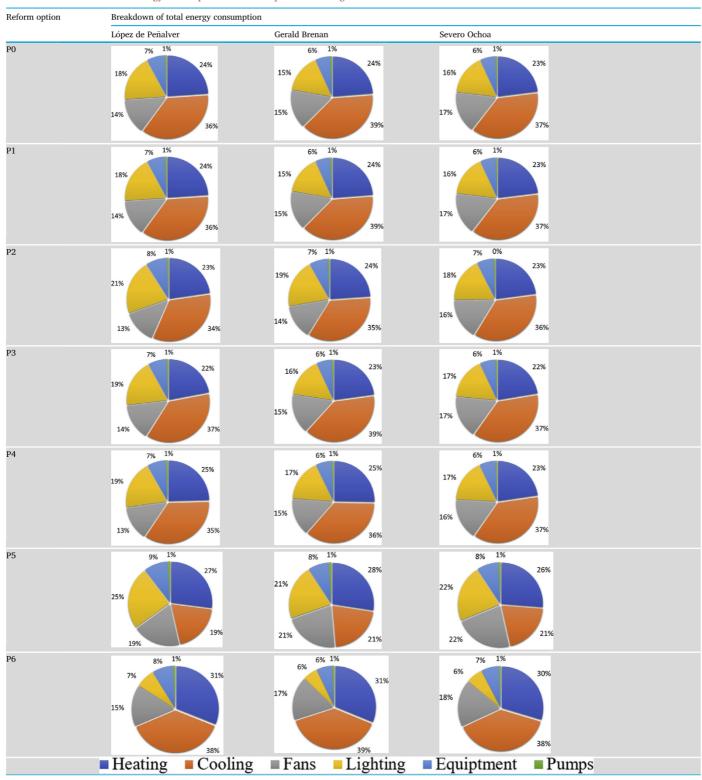
Table 10. Economic parameters implemented in the cost-optimal analysis.

Parameter					Value	Source			
Economy		Starting year of renovati	2020	-					
		Building lifespan, τ (yea	30	AENOR (AENOR (2018)				
		Interest rate, r (%)	2	INE (202	INE (2020)				
Energy cost		Electricity price, T (€/kV	0.1676	Ministeri	Ministerio para la Transición Ecológica y el Reto Demográfico (2018)				
		Primary energy cost evo	2.5	Governm	Government of Spain (2020)				
		Non-renewable primary	1.954	Ministeri	Ministerio de Industria (2016)				
CO ₂ emissi	ons costs	CO ₂ cost 2020–2025, M	20	European Commission (2012)					
		CO ₂ cost 2025–2030, M	35						
		CO ₂ cost 2030–2050, M	50						
		CO ₂ conversion factor, C	Celct_no_renv (kgCO ₂ /kWh final ener	rgy)	0.331	Ministerio de Industria (2016)			
Proposal	Unit	Installed cost, Ci (€/unit)	Annual maintenance cost, C_m (% of C_i)	Annual : (% of C _i	l replacement cost, C _{so}		Annual operation cost, C_f (% of C_i)	Disposal recovery, $V_f \tau s$ (% of C_i)	
P1	kW	1,800	2	-			-	-	
P2	m ² of window	100–115	0.5	-			-	-	
Р3	m ² of roof	30-55	1.5	-			-	-	
P4	m ² of facade	63–80	1 -				-		
P5	total	95,000	2	-			-	-	
P6	m ² of built area	70	- 10				-	-	
Source		CYPE (2020)	AENOR (2018)						

Table 11. Annual primary energy savings from reform options P1 through P6.

Reform option	Non-renewal	Standard deviation					
	López de Per	López de Peñalver		Gerald Brenan		a	
	Value	Reduction	Value	Reduction	Value	Reduction	
P0	131	-	158	-	141	-	-
P1	66	-49.6%	93	-41.1%	76	-46.1%	3.5%
P2	112	-14.7%	126	-20.4%	128	-8.8%	4.8%
Р3	127	-3.1%	155	-2.2%	138	-1.9%	0.5%
P4	125	-4.5%	147	-7.2%	134	-4.8%	1.2%
P5	98	-25.4%	116	-27.0%	104	-26.1%	0.6%
P6	117	-11.2%	149	-5.9%	126	-10.5%	2.3%

Table 12. Breakdown of total energy consumption for reform options P1 through P6.



downlights in common areas will be equipped with LED bulbs, and φ 26 mm LED tubes will be installed in all ceiling-mount specular lattices in classrooms and offices (P6).

Reform options P1 through P6 were combined and evaluated in a total of 31 reform combinations, considering two-, three-, four-, five-, and sixfold combinations as per Table 9, always including P1 to guarantee the on-site generation of renewable energy in the energy rehabilitation scenario.

4.4. Economic parameters

Economic parameters utilized for the cost-optimal analysis are presented in Table 10, obtained as per UNE-EN 15459–1:2018 standard and Delegated Regulation (EU) No 244/2012 procedures. Installation costs were obtained from the "Spanish Price Generator" database by CYPE

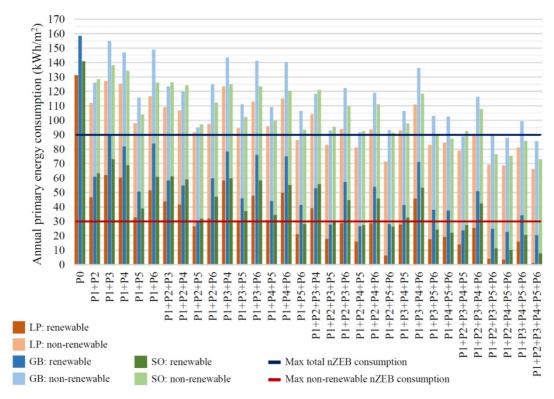


Figure 13. Pre- and post-rehabilitation annual primary energy consumption of Aulario López de Peñalver (LP), Gerald Brenan (GB) and Severo Ochoa (SO) compared to nZEB thresholds.

Ingenieros, with construction and rehabilitation cost estimates adjusted for the project location and size (CYPE, 2020).

5. Results

The objective of this study is to determine the cost-optimal combination of reform options for converting Aulario López de Peñalver, Severo Ochoa, and Gerald Brenan into nearly zero-energy buildings. That is, under Recommendation (EU) 2016/1318, the total post-renovation annual primary energy consumption of these buildings must be reduced to 90 kWh/m² or less, of which the non-renewable share should not surpass 30 kWh/m². A total of 6 reform options were evaluated. The individual impact of each reform option was first evaluated for each building, with the results shown in Table 11. The retrofit of the HVAC system (P5) proves to be the most effective option, reducing the annual primary consumption by 25.4%–27.0%. In contrast, the second most effective option is the installation of high-efficiency windows (P2), with an annual primary energy saving of 8.8%–20.4%. Increasing the amount of roofing insulation (P3) is the least-effective option, providing less than 3.1% energy savings.

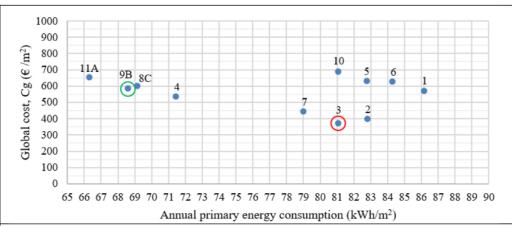
On the other hand, the PV Panels (P1) can supply 40–50% of the current energy consumption. Electricity consumption from lighting can be decreased by up to 64.8% via LED bulb installation (P6). However, decreased internal thermal gains from LED lights compared to current fluorescent bulbs increase heating demands by 18.0%, hence limiting the overall energy savings from P6 to an average of 9.2%. Table 12 shows the breakdown of total energy consumption for reform options P1 through P6.

With a standard variation of less than 3.5%, all reform options except P2 show a relatively equal impact across all three buildings. The more elevated variability of 4.8% for P2 can be attributed to the difference in the proportion and orientation of windows between each building. The semibasement of the Aulario Severo Ochoa significantly decreases the proportion of windows and their influence on the overall performance of the thermal envelope, corresponding to an inferior energy savings of 8.8% due to window

replacement. Given that Aulario Lopez de Peñalver and Gerald Brenan have the same percentage of windows, the lower energy savings observed by Lopez de Peñalver (14.7%) may be because the facade with the most glazing (facade C) is oriented north, with no direct sunlight exposure compared to that of Gerald Brenan, which has an eastern orientation and a corresponding energy savings of 20.4%. As such, the findings indicate that window replacement may provide the greatest energy savings for academic buildings with a higher total glazing percentage under direct sun exposure.

Figure 13 presents the annual primary energy consumption of Aulario López de Peñalver, Gerald Brenan, and Severo Ochoa after applying the 31 reform combinations to identify those that meet nZEB requirements. With the lowest initial primary energy consumption, Aulario Lopez de Peñalver requires the lowest level of intervention with 11 possible combinations of at least 3 reform options each, providing a total energy savings of 84.0%–99.2%. Aulario Severo Ochoa has the highest initial energy demand, requiring the highest level of intervention with at least 5 reform options to be implemented in 4 possible combinations, achieving a total energy savings of 84.2%-86.7%. In the case of Aulario Severo Ochoa, a mid-level intervention intensity is required, comprised of at least 4 reform options in 6 possible combinations to achieve energy savings of 83.0%-94.3%. The non-renewable primary energy consumption threshold of 30 kWh/m² cannot be attained without installing PV panels (P1) for all studied retrofit scenarios. Only three retrofit scenarios simultaneously meet the nZEB requirements for all three buildings: P1+P2+P3+P4+P5+P6, P1+P2+P4+P5+P6, and P1+P2+P3+P5+P6.

Cost-optimization was then performed on the 11 possible combinations meeting the nZEB requirement for Aulario Lopez de Peñalver, the 4 possible combinations for Aulario Severo Ochoa, and the 6 possible combinations for Gerald Brenan. The results of the cost-optimization analysis for the reform combinations meeting nZEB requirements are presented in Figures 14, 15 and 16. The cost-optimal combination for each building is marked in red, corresponding to the lowest point in the data plot as per methodological framework established in Commission Delegated Regulation (EU) No 244/2012 and illustrated in Figure 1 above. As previously mentioned, only three retrofit scenarios



Reform combination		Total consumption*	Non-renewable consumption*	Global cost	Payback period			
Key	Description	(kWh/m^2)	(kWh/m^2)	(€/m²)	(years)			
1L	P1+P5+P6	86	21	567	23			
2L	P1+P2+P3+P5	83	18	397	15			
3L	P1+P2+P4+P5	81	16	371	14			
4L	P1+P2+P5+P6	71	6	530	23			
5L	P1+P3+P5+P6	83	18	627	27			
6L	P1+P4+P5+P6	84	19	624	26			
7L	P1+P2+P3+P4+P5	79	14	441	18			
8CL	P1+P2+P3+P5+P6	69	4	598	27			
9BL	P1+P2+P4+P5+P6	68	4	581	26			
10L	P1+P3+P4+P5+P6	81	16	685	30			
11AL	P1+P2+P3+P4+P5+P6	66	1	648	29			
0	Cost-optimal combination specific for Aulario López de Peñalver							
0	Cost-optimal combination among combinations in common for all 3 buildings							

Figure 14. Cost-optimization results for Aulario López de Peñalver. *Annual primary energy.

simultaneously meet the nZEB requirements for all three buildings, namely combinations A (P1+P2+P3+P4+P5+P6), B (P1+P2+P4+P5+P6), and C (P1+P2+P3+P5+P6). The cost-optimal strategy among these three common combinations has been identified and marked in green with the aim of identifying the cost-optimal strategy that would suit all three buildings simultaneously.

Compared to the current state, the proposed nZEB reforms could reduce electricity bill costs by 87.7%–92.7%. The optimal combination for Aulario Lopez de Peñalver is P1+P2+P4+P5 with 87.8% energy savings, a global cost of $371~\mathebox{\ell/m}^2$, and a payback period of 14 years. The optimal combination for Aulario Gerald Brenan is P1+P2+P3+P4+P5 with an associated energy savings of 84.8%, the global cost of $506~\mathebox{\ell/m}^2$, and a payback period of 15 years. The optimal reform combination for the Aulario Severo Ochoa is P1+P2+P4+P5+P6, with 92.9% energy savings at a global cost of $579~\mathebox{\ell/m}^2$ and a 23-year payback period. It can be noted that the cost-optimal nZEB performance does not coincide with the maximum achievable energy efficiency. For example, although it is technically feasible to reduce the energy consumption of the Aulario López de Peñalver to only 1 kWh/m², it is not economically profitable due to the incremental cost of renovation. Therefore, the optimum level implies consumption of more than $16~\mathebox{kWh/m}^2$.

Each optimal combination stems from the same base (P1+P2+P4+P5), corresponding to the reform options with the highest

individual performance. Soto Francés et al. (2020) argue that the same retrofit strategy applied to different academic buildings of similar typology in similar climatic conditions results in different energy savings. This conclusion agrees with the results obtained in the present study, which finds that the cost-optimal reform combination is specific and particular to each building. The difference in energy performance and optimal nZEB reform strategy could be primarily due to the different orientations of the almost identical buildings and second due to the small constructive variations between them.

Results may suggest that the most favourable orientation is to avoid locating classrooms and offices to the south of the building to minimize cooling loads from solar gains in the hot Mediterranean summers (Table 13). North-oriented classrooms and offices feature the lowest current energy consumption, while the cost-optimal nZEB strategy features the lowest global cost and payback period. Both Aulario Gerald Brenan and Aulario Severo Ochoa feature classrooms and offices located to the south of the building, having the highest current energy consumption of 158 and 141 kWh/m², respectively. The cost-optimal nZEB retrofits for two buildings require the highest global cost at 506 and 579 $\ell/m²$, respectively, as well as the highest payback periods of 15 and 23 years, respectively. On the other hand, Aulario López de Peñalver features all classrooms and offices located towards the North of the building, having the lowest current energy consumption of 131 kWh/m². The cost-optimal nZEB strategy for Aulario

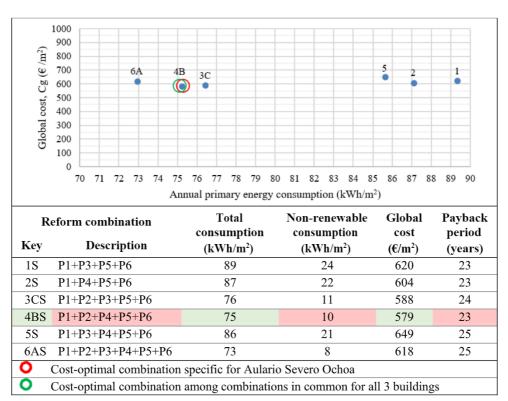


Figure 15. Cost-optimization results for Aulario Gerald Brenan. *Annual primary energy.

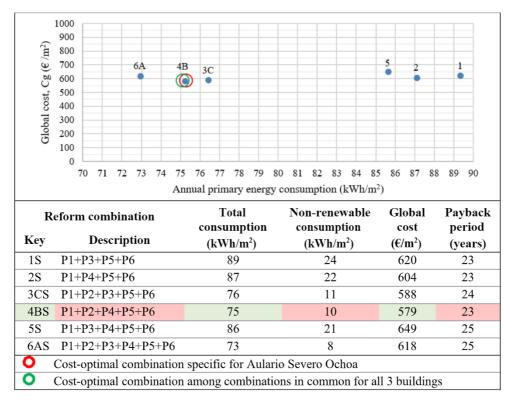


Figure 16. Cost-optimization results for Aulario Severo Ochoa. *Annual primary energy.

López de Peñalver consequently features the lowest global cost and payback period, at $371~{\rm kWh/m^2}$ and $14~{\rm years}$, respectively.

Soto Francés et al. (2020) argue that nZEB renovations in academic buildings are not economically feasible unless PV modules are installed for on-site renewable energy provision. These findings are consistent with the results obtained in the present study, which show that rooftop

PV panel installation is indispensable for successful nZEB retrofitting to meet the maximum nZEB primary non-renewable energy consumption limits. Considering that the renewable energy production capacity is limited by the available roof area and maximum PV technology efficiency, the optimal nZEB renovation strategy focuses on minimizing the energy demand of the building. This is best achieved by improving the

Table 13. Impact of building orientation on energy performance and optimal nZEB reform strategy.

Building		de Peñalver	Gerald E	Brenan	Severo Ochoa
Orientation	First level	2 3	2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	20 T1 T14 T14 S4	
Classroom			3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3		E E
Office		2 2		TO EA	
Common		20 CC	2 2 2	(15) (15)	2 2 2 2
Storage		3 3 3		- Interest	
Current total annual primary energy consumption (kWh/m²)		131		158	141
Current non-renewable primary energy consumption (kWh/m²)		131		158	141
Reformed total annual primary energy consumption (kWh/m²)		81		89	75
Reformed non-renewable primary energy consumption (kWh/m²)		16		24	10
Number of reform options		4		5	5
Optimal reform combination		P1+P2+P4	4+P5	P1+P2+P3+P4+P5	P1+P2+P4+P5+P6
Global cost (ϵ/m^2)		371		506	579
Payback period (years)		14		15	23
Electricity bill savings (%)		88		85	93

energy performance of the thermal envelope and HVAC system, given that almost 75% of the current energy consumption corresponds to heating, cooling, and ventilation.

High payback periods are expected among all combinations meeting nZEB requirements for all three buildings, ranging from 14 up to 30 years. In other words, the investment costs for the identified nZEB reformations would not be recovered until half of the buildings' expected lifetime under the best-case scenario and until the buildings' expected lifetime under the worst-case scenario. It is worth noting that the cost-optimal combinations correspond to the lowest payback period for each building.

A general strategy for the energy rehabilitation of university academic buildings in Mediterranean climate zones is proposed in Figure 17.

6. Discussion

It is possible to meet and surpass the nZEB requirements set by the European Commission by implementing the proposed cost-optimal retrofitting strategies identified for each lecture hall due to the present study. The annual non-renewable primary energy consumption of Aularios López de Peñalver, Gerald Brenan and Severo Ochoa would be reduced by 88%, 85% and 93% to values of 16 kWh/m 2 , 24 kWh/m 2 and

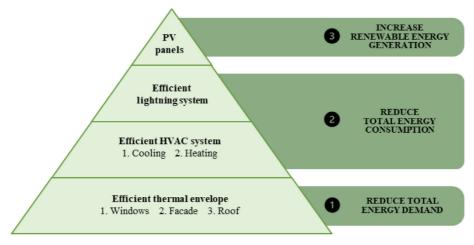


Figure 17. General nZEB retrofitting strategy for university buildings in the Mediterranean climate.

Table 14. Technical feasibility of nZEB reform strategies for academic buildings situated in Mediterranean Europe.

Case study	Initial a	nnual primary energy consumption (kWh/m²)	Post-renov	ration annual primary energy consumption (kWh/m²)	Energy savings (%)	
	Total	Non-renewable	Total	Non-renewable	Total	Non-renewable
López de Peñalver	131	131	81	16	-38%	-88%
Gerald Brenan	158	158	89	24	-44%	-85%
Severo Ochoa	141	141	75	10	-47%	-93%
Berardi et al. (2017)	146	146	78	20	-47%	-86%
Gaitani et al. (2015)	128	128	52	21	-59%	-84%
Ascione et al. (2017)	138	138	No data	12	N.d.	-91%
Rospi et al. (2017)	110	110	25	25	-77%	-77%
Congedo et al. (2016)	418	418	63	No data	-85%	No data
ZEMedS (2015a)	76	76	66	28	-13%	-63%
ZEMedS (2015b)	183	183	69	29	-62%	-84%
ZEMedS (2015c)	130	130	68	28	-48%	-78%

10 kWh/m², respectively. These results are consistent with the nZEB consumption values determined in the benchmark studies, as the implementation of the optimal reform combinations identified in the present study can reduce the annual non-renewable primary energy consumption of academic buildings located in Mediterranean Europe by 63–91% to a value between 12 and 29 kWh/m² (Table 14). Ascione et al. (2017) report similar results for the retrofitting of a university building in Benevento, Italy, highlighting that the two most cost-effective options consist of upgrading the HVAC system and installing photovoltaic panels on the roof.

In terms of economic feasibility, the overall cost of the proposed nZEB renovations is within literature ranges, and a slightly better than average payback period is estimated (Table 15). Compared to the current state, the proposed cost-optimal nZEB renovations could reduce classroom electricity bills by 87.7%–92.7%, whereby a payback period between 14 and 23 years is expected. While it is technically feasible to meet nZEB requirements, the economic sustainability is questionable, as payback times exceed half the lifetime of the buildings. This calls for the future exploration of ways to diminish initial investment costs and augment the economic rentability of Europe's nZEB ambition.

Developed optimisation curves for the roof, facades, and windows (Figures 10, 11, and 12) reveal that when carrying out a nZEB

Table 15. Economic feasibility and optimal energy efficiency of the thermal envelope.

Case study	Global cost (€/m²)	Payback (years)		Optimal thermal transmittance, U (W/m^2K)			
			Roof	Facade walls	Windows		
Aulario López de Peñalver	371	14	0.34	0.30	1.4		
Aulario Gerald Brenan	506	15	0.34	0.30	1.4		
Aulario Severo Ochoa	579	23	0.34	0.30	1.4		
Berardi et al. (2017)	No data	41	No data	0.20	1.6		
Gaitani et al. (2015)	879	27	0.22	0.30	1.5		
Ascione et al. (2017)	288	No data	0.27	0.30	1.7		
Rospi et al. (2017)	No data	No data	No data	No data	No data		
Congedo et al. (2016)	398	No data	No data	0.33	1.3		
ZEMedS (2015a)	264	36	0.22	0.30	1.5		
ZEMedS (2015b)	528	23	0.22	0.30	1.5		
ZEMedS (2015c)	582	31	0.22	0.30	1.5		

renovation, it is important to detect the cost-optimal insulation level, given that the energy performance of a building can be sharply increased up to the optimal level, after which the incremental investment costs are not compensated by decreasing the energy benefits of added thermal insulation.

Table 15 shows the optimal thermal transmittance for the roof, facade walls, and windows of academic buildings situated in the Mediterranean climate. The optimal transmittance for the facades of Aularios López de Peñalver, Gerald Brenan and Severo Ochoa was determined at 0.30 W/ m²K, coinciding exactly with the value reported in Ascione et al. (2017), Gaitani et al. (2015) and ZEMedS (2015a, 2015b, 2015c). The optimal transmittance for the windows was determined at 1.4 W/m²K, falling within the optimal range of 1.3–1.7 W/m²K reported in the benchmark studies, a range attributed to the wide diversity of window models and prices available on the market. Nevertheless, all benchmark studies recommend the installation of double-glazed windows with 14-16 mm argon chambers and PVC or aluminium frames with thermal breaks. For the roof, the optimum transmittance for three lecture halls was determined at 0.34 W/m²K, being 0.12 W/m²K higher than the optimum levels from the benchmark studies, which could be attributed to the different types of roofing insulation considered. This study considers XPS panels of higher investment cost than the expanded polyethylene panels (EPS) considered by ZEMedS (2015a, 2015b, 2015c). Starting from a higher investment cost, the cost-efficiency optimisation curve shifts in favour of higher transmittance levels. Ascione et al. (2017) also proposed XPS panels and reported an optimal transmittance level of 0.27 W/m²K, which is close to the value obtained in this study.

Several measures were adopted to minimise variability and uncertainty in the results. The energy models and the simulation procedure with Sefaira software were validated against the historic energy electricity bills available, which with an error inferior to 4%, and the energy model results were considered reliable. It should be noted that the cost optimisation of the reform proposals is based on budgetary assumptions that are subject to change according to economic fluctuations. By adopting the procedural framework set out in Delegated Regulation (EU) No244/2012 and the UNE-EN 15459–1:2018 standard, the uncertainty of the economic assessment is reduced. However, changes in the energy price, discount rate, and technology prices considered over the lifetime of the lecture halls can significantly shift the cost-optimization curves.

Sefaira software only partially simulates the influence of the surrounding vegetation, as the shading pattern is considered, but evapotranspirative cooling, which could significantly reduce the cooling demand, is not considered. Due to the limitations of the simulation engine, the theoretical results provided by Sefaira software do not consider the interaction between the user and the building. Changes in user behaviour can provide significant energy savings at almost zero investment cost, according to Ascione et al. (2015). For example.

Pisello et al. (2016) reveal that there is up to a 300% variability in individual perception of indoor microclimate, personal preferences for thermal comfort, individual preferences for lighting levels and habits of switching on/off lamps, opening/closing doors and opening/closing windows among users of a university building in Perugia, Italy. Becchio et al. (2016) argue that user behaviour is critical to the success of a nZEB building but is often labelled "the missing piece in the sustainability puzzle" due to the complexity of addressing human behaviour.

7. Conclusions

This study presents a reference case to close the gap between the low energy performance of Mediterranean Spanish university campuses and the nZEB goal established by the EPBD. Energy rehabilitation strategies were optimized through simulations with Sefaira Systems software for Aularios López de Peñalver, Gerald Brenan and Severo Ochoa of the University of Málaga, considering options that do not conduct any alterations to the architectural form.

The results indicate that it is technically feasible to reach the nZEB goal in Mediterranean academic buildings. Although a general strategy for nZEB renovations is identified, it is concluded that the cost-optimal strategy is unique to the specific conditions of each building. It is shown that PV panels are indispensable and capable of meeting 40–50% of the building's current energy consumption. However, the most cost-effective strategy emphasizes reducing the energy demand instead of increasing renewable energy generation. Considering that 75% of the primary energy use profile of the buildings corresponds to heating, cooling and ventilation demands, the top two reform options identified are:

- Replacing the HVAC system with a high-efficiency electric heat pump for an energy savings of 25.4%–27.0%
- Upgrading all windows with double-pane, low-emissivity models with PVC framing for an energy savings of 8.8%–20.4%.

The cost-optimal thermal transmittance values for Aularios López de Peñalver, Severo Ochoa, and Gerald Brenan were determined to be 0.30 W/m²K for facades, 0.34 W/m²K for roofing, and 1.4 W/m²K for windows. Despite having an identical floorplan and profile use, the cost-optimal reform strategy was found to be specific to each building, whereby building orientation proved to be a governing factor in the buildings' energy performance, in combination with slight nuances in actual use and distribution.

The cost-optimal strategy for Aulario López de Peñalver consist of installing solar PV panels on the roof, replacing existing windows double-pane argon-cavity low-emissivity windows with PVC frame, adding external thermal insulative mortar on the facades, and upgrading the HVC system to a high-efficiency air-air electric heat pump. The cost-optimal strategy for Aulario Gerald Brenan additionally requires exterior roofing insulation boards to reduce the additional heat gains from its unfavourable orientation. Aulario Severo Ochoa additionally requires building-wide LED lighting systems, given its increased lighting loads arising from its semi-basement.

The results could suggest that the most favourable orientation is that which locates classrooms and offices away from south-oriented facades to minimize cooling loads in summer, resulting in lower global costs and payback periods for nZEB retrofits.

Declarations

Author contribution statement

Daniela Carolina Da Costa Duarte: Conceived and designed the experiments; Performed the experiments; Analyzed and interpreted the data; Wrote the paper.

Carlos Rosa-Jiménez: Analyzed and interpreted the data; Contributed reagents, materials, analysis tools or data; Wrote the paper.

Funding statement

This work was supported by $1^{\rm st}$ Smart-Campus Plan of University of Malaga [project Microsol].

Data availability statement

Data included in article/supplementary material/referenced in article.

Declaration of interests statement

The authors declare no conflict of interest.

Additional information

No additional information is available for this paper.

Acknowledgements

The authors are grateful to the editor and anonymous reviewers, whose helpful remarks on the previous drafts provided important inputs for the final form of this paper.

References

- AENOR, 2019. Energetic Efficiency of the Buildings. Energy Requirements for Lighting. UNE-EN 15193-1.
- AENOR, 2018. Energy Performance of Buildings Economic Evaluation Procedure for Energy Systems in Buildings - Part 1: Calculation Procedures, Module M1-14. UNE-EN-15459-1. Madrid.
- Aguacil, S., Lufkin, S., Rey, E., Cuchi, A., 2017. Application of the cost-optimal methodology to urban renewal projects at the territorial scale based on statistical data—a case study in Spain. Energy Build. 144, 42–60.
- AICIA, 2009. Condiciones de aceptación de procedimientos alternativos a LIDER y CALENER. Anexos [Conditions for acceptance of alternative procedures to LIDER and CALENER. Annexes]. Madrid.
- Ascione, F., Bianco, N., De Masi, R.F., De'Rossi, F., Vanoli, G.P., 2015. Energy retrofit of an educational building in the ancient center of Benevento. Feasibility study of energy savings and respect of the historical value. Energy Build. 95, 172–183.
- Ascione, F., Bianco, N., De Masi, R.F., Mauro, G.M., Vanoli, G.P., 2017. Energy retrofit of educational buildings: transient energy simulations, model calibration and multiobjective optimization towards nearly zero-energy performance. Energy Build. 144, 303–319.
- Ascione, F., Borrelli, M., De Masi, R.F., de Rossi, F., Vanoli, G.P., 2019. A framework for NZEB design in Mediterranean climate: design, building and set-up monitoring of a lab-small villa. Sol. Energy 184, 11–29.
- ATECYR, 2012. Guía técnica de instalaciones de climatización con equipos autónomos [Technical guide for air conditioning installations with autonomous equipment]. Instituto para la Diversificación y Ahorro de la Energía, Madrid.
- Becchio, C., Corgnati, S.P., Fabi, V., Lombardi, P.L., 2016. The role of nearly-zero energy buildings in the transition towards post-carbon cities. Sustain. Cities Soc. 27, 324–337.
- Berardi, U., Manca, M., Casaldaliga, P., Pich-Aguilera, F., 2017. From high-energy demands to nZEB: the retrofit of a school in Catalonia, Spain. Energy Proc. 140, 141–150
- BPIE, 2010. Cost Optimality. Discussing Methodology and Challenges within the Recast Energy Performance of Buildings Directive.
- Cárcel-Carrasco, J., Peñalvo-López, E., Morcillo, I., 2017. Legal challenges in the implementation of nearly zero energy buildings (nZEB) in Spain. Vitr. - Int. J. Archit. Technol. Sustain. 2. 2.
- Congedo, P.M., D'Agostino, D., Baglivo, C., Tornese, G., Zacà, I., 2016. Efficient solutions and cost-optimal analysis for existing school buildings. Energies 9.
- Corrado, V., Fabrizio, E., 2019. Steady-state and dynamic codes, critical review, advantages and disadvantages, accuracy, and reliability. In: Asdrubali, F., Desideri, U. (Eds.), Handbook of Energy Efficiency in Buildings a Lifecycle Approach. Butterworth-Heinemann, Polino, Italy, pp. 263–294.
- Cuniberti, B., 2017. Deep Renovation and nZEB Data Collection [WWW Document]. Eur. Energy Effic. Platf. URL. https://e3p.jrc.ec.europa.eu/articles/refurbished-n zeb-data-collection (accessed 7.5.20).
- CYPE, 2020. Generador de precios de la construcción para España [Construction price generator for Spain.

D'Agostino, D., Parker, D., 2018. A framework for the cost-optimal design of nearly zero energy buildings (NZEBs) in representative climates across Europe. Energy 149, 814–829.

- Dalla Mora, T., Righi, A., Peron, F., Romagnoni, P., 2017. Cost-Optimal measures for renovation of existing school buildings towards nZEB. Energy Proc. 140, 288–302.
- Davis, M., 2016. LUCIA: Pioneer Energy Autonomous Public Building in Spain [WWW Document]. Build Up Eur. Portal energy Effic. Build. URL. https://www.buildup.eu/en/practices/cases/lucia-pioneer-energy-autonomous-public-building-spain (accessed 8.14.20).
- Economidou, M., Laustsen, J., Ruyssevelt, P., Staniaszek, D., 2011. Europe's Buildings under the Microscope. Executive Summary.
- European Commission, 2016. Commission Recommendation (EU) 2016/1318 on guidelines for the promotion of nearly zero-energy buildings and best practices to ensure that, by 2020, all new buildings are nearly zero-energy buildings. Off. J. Eur. Union (I, 46–56).
- European Commission, 2014. Communication from the Commission to the European Parliament, the Council, the European Economic and Social Committee of the Regions. A Policy Framework for Climate and Energy in the Period from 2020 to 2030 1–18.
- European Commission, 2012. Commission Delegated Regulation (EU) No 244/2012 of 16
 January 2012 supplementing Directive 2010/31/EU of the European Parliament and
 of the Council on the energy performance of buildings by establishing a comparative
 methodology framework for calculating. Off. J. Eur. Union (L18–36).
- European Parliament, C. of the E.U., 2010. Directive 2010/31/EU of the European parliament and of the Council of 19 may 2010 on the energy performance of buildings. Off. J. Eur. Union (L 13–34).
- Eurostat, 2019. Energy, Transport and Environment Statistics, European Commission.

 Publications Office of the European Union, Luxembourg.
- Ferrari, S., Beccali, M., 2017. Energy-environmental and cost assessment of a set of strategies for retrofitting a public building toward nearly zero-energy building target. Sustain. Cities Soc. 32, 226–234.
- Gaitani, N., Cases, L., Mastrapostoli, E., Eliopoulou, E., 2015. Paving the way to nearly zero energy schools in Mediterranean region-ZEMedS project. Energy Proc. 78, 3348–3353.
- Gallo, A., Téllez Molina, B., Prodanovic, M., Aguilar, J., Romero, M., 2014. Analysis of net zero-energy building in Spain. Integration of PV, solar domestic hot water and airconditioning systems. Energy Proc. 48, 828–836.
- Government of Spain, 2020. ERESEE 2020. Update of the Long-Term Strategy for Energy Rehabilitation in the Building Sector in Spain.
- IDAE, 2016. Factores de emisión de CO₂ y coeficientes de paso a energía primaria de diferentes fuentes de energía final consumidas en el sector de edificios en España [CO₂ emission factors and coefficients of transition to primary energy of different sources of final [WWW Document]. URL. https://energia.gob.es/desarrollo/EficienciaEnergetica/RITE/Reconocidos/Reconocidos/Otrosdocumentos/Factores_emision CO2.pdf (accessed 7.8.20).
- INE, 2020. Cálculo de variaciones del índice de precios de consumo (sistema IPC base 2016) [Calculation of changes in the consumer price index (CPI base 2016 system)] [WWW Document]. URL. https://www.ine.es/varipc/ (accessed 10.20.20).
- Las-Heras-casas, J., López-Ochoa, L.M., López-González, L.M., Olasolo-Alonso, P., 2021. Energy renovation of residential buildings in hot and temperate mediterranean zones using optimized thermal envelope insulation thicknesses: the case of Spain. Appl. Sci. 11. 1–30.
- Li, B., 2017. Use of Building Energy Simulation Software in Early-Stage of Design Process. KTH Royal Institute of Technology Division of Building Technology.
- López-Ochoa, L.M., Bobadilla-Martínez, D., Las-Heras-Casas, J., López-González, L.M., 2019. Towards nearly zero-energy educational buildings with the implementation of the Energy Performance of Buildings Directive via energy rehabilitation in cold Mediterranean zones: the case of Spain. Energy Rep. 5, 1488–1508.
- López-Ochoa, L.M., Las-Heras-Casas, J., Olasolo-Alonso, P., López-González, L.M., 2021. Towards nearly zero-energy buildings in Mediterranean countries: fifteen years of

- implementing the Energy Performance of Buildings Directive in Spain (2006–2020). J. Build. Eng. 44.
- Masson-Delmotte, V., Zhai, P., Pörtner, H.-O., Roberts, D., Skea, J., Shukla, P.R., Pirani, A., 2018. IPCC Report Global Warming of 1.5°C.
- Medrano, M., Martí, J.M., Rincón, L., Mor, G., Cipriano, J., Farid, M., 2018. Assessing the nearly zero-energy building gap in university campuses with a feature extraction methodology applied to a case study in Spain. Int. J. Energy Environ. Eng. 9, 227–247.
- Ministerio de Fomento, 2019. Documento básico HE Ahorro de Energía 2019 [basic document ES energy saving 2019]. Código Técnico la Edif 1–129.
- Ministerio de Industria, E. y T., 2016. Factores de emisión de CO₂ y coeficientes de paso a energía primaria de diferentes fuentes de energía final consumidas en el sector de edificios en España [CO₂ emission factors and primary energy conversion coefficients of different final energy sources c. Doc. Reconocido del Reglam. Instal. Térmicas en los Edif. 16 (17), 18.
- Ministerio para la Transición Ecológica y el Reto Demográfico, 2018. Libro de la Energía en España 2018 [Energy in Spain 2017]. Catálogo Publicaciones la Adm. Gen. del Estado, p. 290.
- Pisello, L.A., Castaldo, V.L., Piselli, C., Fabiani, C., Cotana, F., 2016. How peers' personal attitudes affect indoor microclimate and energy need in an institutional building: results from a continuous monitoring campaign in summer and winter conditions. Energy Build. 126, 485–497.
- Rey-Hernández, J.M., Velasco-Gómez, E., José-Alonso, J.F., Tejero-González, A., Rey-Martínez, F.J., 2018. Energy análisis at a near zero energy building. A case-study in Spain. Energies 11, 857.
- Rospi, G., Cardinale, N., Intini, F., Negro, E., 2017. Analysis of the energy performance strategies of school buildings site in the Mediterranean climate: a case study the schools of Matera city. Energy Build. 152, 52-60.
- Salvalai, G., Malighetti, L.E., Luchini, L., Girola, S., 2017. Analysis of different energy conservation strategies on existing school buildings in a Pre-Alpine Region. Energy Build. 145, 92–106.
- Semprini, G., Marinosci, C., Ferrante, A., Predari, G., Mochi, G., Garai, M., Gulli, R., 2016. Energy management in public institutional and educational buildings: the case of the school of engineering and architecture in Bologna. Energy Build. 126, 365–374.
- Soto Francés, V.M., Serrano Lanzarote, A.B., Valero Escribano, V., Navarro Escudero, M., 2020. Improving Schools Performance Based on SHERPA Project Outcomes: Valencia Case (Spain). Energy Build, p. 225.
- Soutullo Castro, S., Suárez López, M.J., García Menéndez, D., Blacon Marigorta, E., 2019. Decision matrix methodology for retrofitting techniques of existing buildings. J. Clean. Prod. 240.
- ZEMedS, 2015a. Case Study. Salamanque Group School, Montpellier, France [WWW Document]. Intell. Energy Eur. Program. Eur. Union. URL. http://www.zemeds.eu/case-studies/school-group-salamanque (accessed 9.5.20).
- ZEMedS, 2015b. Case Study: Langevin Wallon School Group, Bédarieux, France [WWW Document]. Intell. Energy Eur. Program. Eur. Union.
- ZEMedS, 2015c. Case Study: 25th Primary School & Kingergarden, Athens, Greece [WWW Document]. Intell. Energy Eur. Program. Eur. Union.
- ZEMedS, 2015d. Case Study: 13th-33th Primary School, Athens, Greece [WWW Document]. Intell. Energy Eur. Program. Eur. Union.
- ZEMedS, 2015e. Case study: Antonio Salvetti Primary School, Colle di Val d'Elsa, Italy [WWW Document]. Intell. Energy Eur. Program. Eur. Union.
- ZEMedS, 2015f. Case Study: Don Milani Primary School, San Miniato, Italy [WWW Document]. Intell. Energy Eur. Program. Eur. Union. URL. http://www.zemeds.eu/case-studies/don-milani (accessed 10.30.20).
- ZEMedS, 2015g. Case Study: Miguel Hernández School, Catalonia, Spain [WWW Document]. Intell. Energy Eur. Program. Eur. Union.
- ZEMedS, 2015h. Case Study: Santa Maria d'Avià School, Catalonia, Spain [WWW Document]. Intell. Energy Eur. Program. Eur. Union.
- Zinzi, M., Agnoli, S., Battistini, G., Bernabini, G., 2016. Deep energy retrofit of the T. M. Plauto School in Italy—a five years experience. Energy Build. 126, 239–251.